



# On-Site Digital Inventory Solutions

**Sonya Weisshappel, President & Founder**

[www.seriatim.net](http://www.seriatim.net)

Woman-Owned & Operated Since 1999

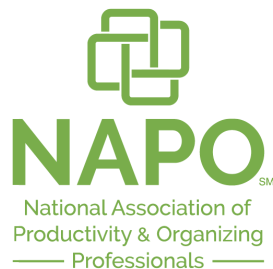
# WHO ARE WE?

## **SERIATIM HAS OVER 25 YEARS OF EXPERIENCE AS PROFESSIONAL ORGANIZERS AND RELOCATION MANAGEMENT EXPERTS IN NYC.**

- We have been endorsed by the National Association of Professional Organizers (NAPO), the National Association of Senior Move Managers (NASMM), and HousingWorks Charities, to name but a few.
- Our CEO, Sonya Weissappel, has serves on the board of the East Side Council of the Aging and is currently the Co-President of the New York Council of Relocation Professionals.
- In 2017, she became the first organizer to be accepted into Goldman Sachs' 10K Small Businesses Program.
- We have served clients in New York, New Jersey, Connecticut, Massachusetts, Florida, and California, as well as internationally.

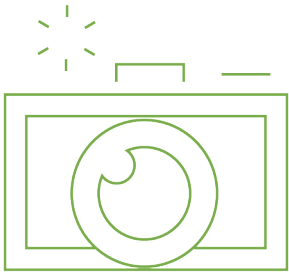


A L U M N I



# WHAT IS A DIGITAL INVENTORY?

**IT IS DIGITAL, SHARABLE, PRINTABLE DOCUMENT  
OF EVERYTHING YOU OWN.**



A compilation of photographs and their descriptions, which include measurements, values (fair market and/or insurance), current location, and, more often than not, future destination.



A complete document of tangible objects from your home, office, storage unit, and/or off-site storage facility.

# WHO CAN USE IT?

Financial Planners

Insurance Brokers

Estate Attorneys

Real Estate Brokers

Divorce Attorneys

CPAs

Appraisers

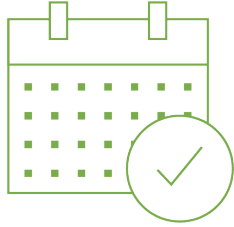
HR Relocation Departments

# IS IT USEFUL TO SOMEONE LIKE ME?

**UNEQUIVOCALLY, YES!**

- An inventory is always useful, even if you are not currently planning a relocation or renovation.
- You don't have to have a Picasso or a Ming vase to benefit from this tool. We're all vulnerable.
- An inventory not only helps our clients see the big picture, but it will also help them assess risks.

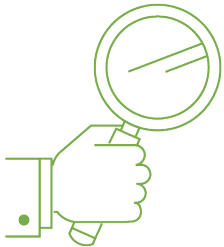
# WHY SERIATIM?



Oftentimes, our clients are too overwhelmed to create and implement a to-do list or calendar of events.



Sometimes our clients are the children of aging parents who can't take time off of work or are too busy to travel. We act as their proxy.



We know how to de-clutter and sort your items in order to photograph them properly.



We can update and modify our document overtime as we acquire appraisals, receipts, and destination assignments.

# DOES SERIATIM USE SPECIAL SOFTWARE?

Yes! We have partnered with **EstateSpace** to provide top-notch asset management solutions you can access on any device. Or, if you prefer, we can simply use Excel and a lot of brain power.

No matter which option you choose, our incredible team of experts make the magic happen. They're fully bonded, insured, and discreet.

**JUST TAKE A LOOK AT SOME OF OUR WORK...**

# A SAMPLE INVENTORY

S E R I A T I M

Date: March 31, 2010











ITEM #	FROM ROOM	ITEM PHOTO	ITEM TYPE	QTY	MAKE/ARTIST	NOTES	DESTINATION
321	Dining Room		Lighting	1		7 arm crystal chandelier 36dia x 48h	Sell
322	Dining Room		Antique Stove	1		Antique stove glazed ceramic Base 32 x 17 x 29.5h, top 20 x 10.5 x 58h (Picture Note)	Auction
323	Dining Room		Window Treatment	2		Pair of cotton curtains with gold arrow rods and round medallion tie backs. 101"h (Picture Note)	Buyer
324	Dining Room		Lighting	1		Pair of metal light sconces 23.5"h (Picture Note)	Buyer
325	Dining Room		Furniture	10		10 wood, upholstered leather dining armchairs. 36.5h (Picture Note)	FL Storage-6/ P Storage- 4
326	Dining Room		Furniture	1		Wood drop leaf table on casters, expandable. 44dia x 28.5 (Picture Note)	FL Storage (with leaves)



# WE CARE ABOUT THE DETAILS

## S E R I A T I M

Date: March 31, 2018

ITEM #	FROM ROOM	ITEM PHOTO	ITEM TYPE	QTY	MAKE/ARTIST	NOTES	DESTINATION
345	Dining Room		Decorative	1		Ceramic centerpiece bowl.	FL Storage
346	Dining Room		Decorative	1		6 glass crystal candle sticks, 4 Italian ceramic candlesticks, 4 silver candlesticks. (Picture Note)	FL Storage
347	Dining Room		Art	1		Wood framed oil on board painting. Unattributed but titled False Face. (Picture Note) 65 x 47 x 3	FL Storage
348	Dining Room		Art	1		Wood framed watercolor and pencil behind glass. Signed Morales/72. 29.25 x 31.5 (Picture Note)	FL Storage
349	Dining Room		Art	1		Wood framed watercolor and pencil behind glass. Signed Morales/72. 29.25 x 31.5 (Picture Note)	FL Storage
350	Dining Room		Art	1		Art Wood framed acrylic on canvas painting. Signed Morales/68 (Picture Note)	P storage

# FIX PROBLEMS BEFORE THEY ARISE

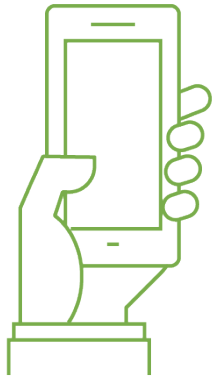


- Be prepared for any life transition: a death, a medical emergency, or any unforeseen incident.
- For estate purposes, this tool can aid in the equitable distribution of goods; similarly, many clients have used it for divorce proceedings.
- In general, clients may use the inventory to make informed decisions about their insurance and whether they are optimally protected.

# HOW MUCH DOES IT COST?

**BASELINE PRICE FOR AN INVENTORY: \$2,900.00**

No job is too big or too small.  
It's efficient, it's fast, and it's trustworthy.



For a complimentary consultation,  
please call: (212) 877-3267

# estatespace

Asset Management Made Simple

**[www.estatespace.com](http://www.estatespace.com)**